



PERSONAL FINANCIAL SEMINARS FOR 2023



SET A GOAL; MAKE A PLAN; SAVE AUTOMATICALLY!

- Fri 27 Jan - Understanding Your Credit Reports & Credit Scores
- Fri 17 Feb - Building a Successful Savings Program
- Wed 15 Mar - How to Establish a Budget & Take Charge of Your Finances
- Wed 19 Apr - Raising a Money Smart Child – A Parent's Guide
- Fri 12 May - How to Buy a Home – and When You Should Rent
- Fri 16 Jun - How to be the Winner When Buying your next Car or Truck
- Fri 21 Jul - Investment Basics – Stocks, Bonds and Mutual Funds
- Wed 16 Aug - Becoming a Successful Investor – Strategies & Techniques
- Fri 8 Sep - Rental Property Ownership as an Investment
- Fri 20 Oct - Financial Freedom – How to Develop a Roadmap to Financial Success
- Wed 8 Nov - Preparing for Retirement using Tax Efficient Investments
- Wed 13 Dec - Tax Planning: How to Reduce your Taxes & Increase your Refunds

Personal Financial Seminars are held on Wednesday or Friday from 1130-1300 in the Personal & Professional Development's Classroom Bldg 14, or "Virtually" on your computer or notebook

Seminars are open to the first 100 individuals to register after each month's Seminar is announced in the Depot News Bulletin, by email, or on Facebook. Seminars will be announced 14-21 days before the scheduled date. All seminars are Free and open to Active Duty, Reserve, Retired, Civil Service, NAF, and Contract personnel and their family members. If the Financial Seminar is in-person, or virtual, registration will be via Eventbrite at https://ppd_mcrdsandiego-wrr.eventbrite.com

To register, please go to Personal & Professional Development's Eventbrite Link above and chose in-person or virtual (Your registration allows us to prepare handouts for the proper number of attendees–Thank You!)

For additional information, or to schedule a separate Personal Financial Management presentation at your organization on any financial topic, virtual, or in person, or to request an individual appointment regarding your own personal financial situation, please call Michael McIsaac, AFC MCRD/WRR Personal Financial Management Specialist at 619-524-1204 or 619-379-3748, or send an email to michael.mcisaac@usmc.mil

MARINE & Family

Personal Financial Management Program

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