



PERSONAL FINANCIAL SEMINARS FOR 2024



SET A GOAL; MAKE A PLAN; SAVE AUTOMATICALLY!

- ◆ Fri 19 Jan - Understanding Your Credit Reports & Credit Scores
- ◆ Fri 23 Feb - Building a Successful Savings Program
- ◆ Fri 15 Mar - How to Establish a Budget & Take Charge of Your Finances
- ◆ Wed 17 Apr - Raising a Money Smart Child – A Parent's Guide
- ◆ Fri 24 May - How to Buy a Home – and When You Should Rent
- ◆ Fri 14 Jun - How to be the Winner When Buying your next Car or Truck
- ◆ Fri 19 Jul - Investment Basics – Stocks, Bonds and Mutual Funds
- ◆ Fri 16 Aug - Becoming a Successful Investor – Strategies & Techniques
- ◆ Fri 20 Sep - Rental Property Ownership as an Investment
- ◆ Fri 25 Oct - Financial Freedom – How to Develop a Roadmap to Financial Success
- ◆ Wed 13 Nov - Preparing for Retirement using Tax Efficient Investments
- ◆ Wed 13 Dec - Tax Planning: How to Reduce your Taxes & Increase your Refunds

Personal Financial Seminars are held on Wednesday or Friday from 1130-1300 in the Personal & Professional Development's Classroom Bldg 14, or "Virtually" on your computer or notebook

Seminars are open to the first 25 individuals to register after each month's Seminar is announced in the Depot News Bulletin, by email, or on Facebook. Seminars will be announced 14-21 days before the scheduled date. All seminars are **Free** and open to Active Duty, Reserve, Retired, Civil Service, NAF, and Contract personnel and their family members. If the Financial Seminar is in-person, or virtual, registration will be via Eventbrite at https://ppd_mcrdsandiego-wrr.eventbrite.com

To register, please go to Personal & Professional Development's Eventbrite Link above and chose in-person or virtual (Your registration allows us to prepare handouts for the proper number of attendees–Thank You!)

For additional information, or to schedule a separate Personal Financial Management presentation at your organization on any financial topic, virtual, or in person, or to request an individual appointment regarding your own personal financial situation, please call Michael McIsaac, AFC MCRD/WRR Personal Financial Management Specialist at 619-524-1204 or Cell 619-379-3748, or send an email to michael.mcisaac@usmc.mil or mcisaac.michael@gmail.com

